

THE LAW OFFICES OF
CHANCE M. MCGHEE

11550 IH-10 WEST. STE. 300

SAN ANTONIO, TEXAS 78230

210-342-3400 FAX 210-366-4791

Thank you for contacting us. It is our sincere desire to help you. Your answers on this form give us important information that will allow us to better serve you. Please complete the entire form. If you do not know exact figures, please provide your best answer. Your answers are confidential, please answer honestly.

PLEASE PRINT

DATE: _____ How did you hear about us? Internet, Friend, Other: Referred by: _____

NAME: _____ SPOUSE: _____

ADDRESS: _____ CITY, STATE, ZIP CODE: _____

Home phone: _____ COUNTY: _____

Work phone: _____ Work Phone: _____

Cell Phone: _____ Cell Phone: _____

Email address: _____ Email address: _____

Date of birth: _____ Date of birth: _____

Social Security #: _____ Social Security #: _____

Your occupation: _____ Spouse's occupation: _____

Employer: _____ Employer: _____

Length of Employment: _____ Length of Employment: _____

Marital Status: (circle one): Married, Single (never married) Divorced, Separated, Widowed

How long? _____

Dependents living at home? (yes/no) Ages? _____

How long have you lived in Texas? _____

Have you EVER filed bankruptcy? (yes/no) How many times? ___ When/Chapter? _____

CASE EMERGENCIES:

YES NO

___ ___ Has your VEHICLE been repossessed? What date was it taken? _____

___ ___ Is your HOME or PROPERTY posted for foreclosure? What is the sale date? _____

___ ___ Are your WAGES being garnished? By whom? _____

Secured Debts ("Secured" means if you don't pay, the creditor can take something away.)

HOME/LAND/REAL ESTATE of any kind (List ALL real estate you own, even if it is paid off.)

Address: _____

Mortgage Co. (if any): _____ **Monthly payment:** _____

Pay off/Balance Due: _____ **Amount Delinquent:** _____ **Value:** _____

Second Mortgage (if any): _____ **Monthly Payment:** _____

Pay off/Balance Due: _____ **Amount Delinquent:** _____

Real Estate Taxes Due? If so, how much, and what years? _____

IS THIS PROPERTY POSTED FOR FORECLOSURE? _____ WHAT IS THE SALE DATE? _____

Address of your second property: _____

Mortgage Co. (if any): _____ **Monthly payment:** _____

Pay off/Balance Due: _____ **Amount Delinquent:** _____ **Value:** _____

Second Mortgage (if any): _____ **Monthly Payment:** _____

Pay off/Balance Due: _____ **Amount Delinquent:** _____

Real Estate Taxes Due? If so, how much, and what years? _____

IS THIS PROPERTY POSTED FOR FORECLOSURE? _____ WHAT IS THE SALE DATE? _____

VEHICLES (List ALL vehicles you own, even if they are paid in full)

Creditor (if any): _____ **Year/Make:** _____

Balance Due: \$ _____ **Payment:** _____ **Value:** _____ **Amount Delinquent:** _____

Creditor (if any): _____ Year/Make: _____

Balance Due: \$ _____ Payment: _____ Value: _____ Amount Delinquent: _____

Creditor (if any): _____ Year/Make: _____

Balance Due: \$ _____ Payment: _____ Value: _____ Amount Delinquent: _____

Other Secured Debts (furniture/appliances, electronics, jewelry, RVs, motorcycles, boats, trailers, etc.)

Creditor: _____ Collateral: _____

Balance Due: \$ _____ Payment: \$ _____ Value: _____

Creditor: _____ Collateral: _____

Balance Due: \$ _____ Payment: \$ _____ Value: _____

Creditor: _____ Collateral: _____

Balance Due: \$ _____ Payment: \$ _____ Value: _____

IRS Debt? Years: _____ Approximate total amount: _____

Yes No Have you filed all your income tax returns for this year and previous years?

If not, what years have you missed? _____

UNSECURED DEBTS: (All Other Debts)

What is the approximate total of all other debts you have? Include all other debts, even if you dispute the debt or it is "written off" or want to continue paying it.

Examples: credit cards, payday loans, medical bills, signature loans, bad checks, etc.

Total unsecured debt: \$ _____

INCOME

Office use

Pay period? (Circle one) weekly, bi-weekly, semi-monthly, monthly

How much is your take home pay? \$ _____ \$ _____

Spouse's Pay period? (Circle one) weekly, bi-weekly, semi-monthly, monthly

How much is your take home pay? \$ _____ \$ _____

Please report your spouse's income even if you do not think he/she will be filing with you.

Other monthly household income of any type: second job, child support, food stamps, rental income, social security, etc. \$ _____ \$ _____

1-38,294 2-55,178 3-56,445 4-65,477 more + 7,500 each

MONTHLY EXPENSES

Please estimate if you don't know exact amounts.

Home mortgage payment or rent \$ _____
\$ _____

Are real estate taxes included? (Yes or No)

Is property insurance included? (Yes or No)

Lot rental, land payment or homeowner's association\$
_____ \$ _____

Electricity & heating fuel (natural gas/propane)
.....\$ _____ \$ _____

Water/Sewer.....\$ _____
_____ \$ _____

Telephone (regular land line)
.....\$ _____ \$ _____

Cable/Satellite.....\$ _____
_____ \$ _____

Home maintenance.....\$ _____
\$ _____

Food (include groceries, toiletries, cleaning supplies)
\$ _____ \$ _____

Laundry & Dry Cleaning.....
\$ _____ \$ _____

Medical & Dental Expenses (not deducted from your pay)
\$ _____ \$ _____

Transportation (gas, repairs, maintenance)
\$ _____ \$ _____

Recreation
\$ _____ \$ _____

Charitable contributions \$ _____
\$ _____

Cell Phones.....
\$ _____ \$ _____

Internet.....
\$ _____ \$ _____

Insurance (not deducted from wages or included in home mortgage payment)

Homeowner's or Renter's Insurance
\$ _____ \$ _____

Health.....
\$ _____ \$ _____

Auto.....
\$ _____ \$ _____

Installment Payments:

Auto.....
\$ _____ \$ _____

Other _____ \$ _____ \$ _____

Other _____ \$ _____ \$ _____

Taxes (not deducted from wages or included in home mortgage payments) \$ _____ \$ _____

Alimony, maintenance, or support paid to others
\$ _____ \$ _____

Payments for support of additional dependents not living at home.....

\$ _____ \$ _____

Other _____ \$ _____ \$ _____

OTHER MATTERS

YES NO

___ ___ Do you have any insufficient funds (NSF) checks outstanding?

___ ___ Are you being collected by the district Attorney?

___ ___ Are you behind on child support or spousal support? Amount: _____

___ ___ Do you have any Judgements against you? Who took the Judgement _____

___ ___ Do you have Lawsuits pending? By Whom? _____

___ ___ Have you received any cash advances, used balance transfers or credit card "convenience"
Checks in the last 12 months? If yes, how much? \$ _____

Details: _____

___ ___ Is your employer or a creditor taking any deductions out of your paycheck or bank account for
loans, car payments, payday loans, etc. Details _____

___ ___ Do you have any retirement(401K) loans? When do the loans pay off? _____

YES NO

___ ___ Do you owe money to family members, friends, or business partners? How much \$ _____

How much have you paid them in the past 12 months? \$ _____

___ ___ Do you have a debt that is joint(co-signed) with someone else?

With whom? _____ Relationship? _____

___ ___ Have you sold or given away anything worth over \$1,000.00 to anyone in the past 24 months?

What was sold or given away? _____

Did you receive anything when you sold it or gave it away? _____

___ ___ In the last four (4) years, have you sold or transferred any real property (land or home)?

If yes, what type of property was sold? _____ and when? _____

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ATTORNEY'S RECOMMENDATION and FEE QUOTE

CLIENT:

DATE:

COST TO FILE CHAPTER 7 BANKRUPTCY:

ATTORNEY'S FEES: \$ _____

CREDIT COUNSELING: \$24.00

DEBTOR EDUCATION: \$ 20.00 SINGLE \$30.00 MARRIED

CREDIT REPORT: \$37.00 SINGLE \$74.00 MARRIED

COURT FILING FEE: \$338.00

TOTAL: \$ _____